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Notre Dame



 **BUSINESS**

JOHN CARDINAL O'HARA SOCIETY

# The O'Hara Society Forever Fund

FOREVER ADVANCING THE MISSION OF NOTRE DAME'S MENDOZA COLLEGE OF BUSINESS

Annual gifts from benefactors to the John Cardinal O'Hara Society have an immeasurable impact on the lives of today's Notre Dame graduate business students. Your contribution ensures the continued mission of the Mendoza College of Business, as it educates over 600 students in 11 graduate business programs to become the next generation of business leaders to solve global challenges and better the world around them.

**Members of the Notre Dame family who make annual gifts to the O'Hara Society are invited to consider a way to impact our Our Lady's University for generations to come—by making an estate gift to the O'Hara Society Forever Fund.**

## How To Make an Estate Gift to the O'Hara Society Forever Fund

O'Hara Society members can ensure that their annual impact on Notre Dame students will continue forever by including a gift of any size to the O'Hara Society Forever Fund in the terms of a Will or Living Trust, or by designating the O'Hara Society Business Forever Fund as the beneficiary of a retirement plan account (such as an IRA or 401(k)).

## How the Forever Fund Works

- The O'Hara Society Forever Fund is an endowed fund established and invested in the Notre Dame Endowment, which is consistently one of the best-performing endowments in higher education. Upon receipt, all estate gifts designated to the O'Hara Society Forever Fund are added to and invested as part of this endowed fund.
- Estate gifts that are designated to the O'Hara Society Forever Fund will provide critical resources for future generations of Notre Dame graduate business students, the same way your annual gift provides those resources for today's students.
- As the balance of the Fund grows over time (through receipt of gifts and investment performance), so too will the power of the Fund in advancing the mission of the Mendoza College of Business.



## How You Can Make an Estate Gift to the O'Hara Society Forever Fund

To make an estate gift to the O'Hara Society Forever Fund or learn more about the Fund, please contact us at **574-631-7164** or **pgiving@nd.edu**. Our staff would be honored to assist you.



[GIVING.ND.EDU/OHARAFOR EVER](http://GIVING.ND.EDU/OHARAFOR EVER)

## Benefits of an Estate Gift to the Forever Fund

- Magnify your impact by making a gift that will be invested under the management of the Notre Dame Investment Office and will have the potential for significant growth in the years following receipt of your gift.
- Qualify for membership in the Stephen Theodore Badin Guild, a giving society established to honor all those who make Notre Dame a part of their personal legacy through a planned gift.
- Enjoy the satisfaction of your role in ensuring that the distinctive mission of the Mendoza College of Business will continue to thrive, generation after generation.



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